Corporate Overview
Peloton's core projects are three Carlin style gold projects situated on the Carlin and Long Canyon Gold Trends in Elko County, Nevada, and one Past Producer gold project in the Virginia City Mining District, Montana. Kinross Gold Corp. is a JV partner on one Nevada project spending up to US $4 million, and Frederick Private Equity Corp. is a JV Partner on the Montana project spending up to US $2 million. Peloton builds shareholder value by acquiring exceptional exploration prospects and enhancing those prospects through managerial experience and technical expertise.

Independence Valley Project, Elko County, Nevada
*Kinross Gold Corp. is the JV Partner on Independence Valley and may earn a 75% interest by spending US $4 million in exploration over 6 years.*

Independence Valley is situated on the southern extension of the Carlin Gold Trend in north eastern Nevada, about 79 kilometers south-west of Newmont's Long Canyon Project and is comprised of a 1,160 acre claim package. Independence Valley is also within the historical Spruce Mountain mining district which hosted many historic base and precious metals mines since the 1840's.

The Spruce Mountain deposits are typically associated with rhyolitic and granitic intrusive rocks which Peloton believes may be the “Smoking Gun” - indicating the location of the structural feeders for both the granitic magmas and gold-silver bearing mineralized fluids.

*Independence Valley hosts the largest untested Rhyolite Dome in the Spruce Mountain Mining District.*
Golden Trail Project, Elko County, Nevada

Golden Trail was a featured project at the 2015 Geologic Society of Nevada (GSN) Symposium

Golden Trail is situated on the northeastern margin of the Long Canyon Gold Trend in northeastern Nevada, about 50 kilometers north of the Newmont Long Canyon Project acquired in 2011 by Newmont through a $2.3 Billion takeover of Fronteer Gold Inc.

Golden Trail is 100% owned, with no royalties outstanding, and is comprised of an 880 acre claim package. Extensive surface exploration has identified Carlin style alteration and many geologic similarities to Long Canyon. The largest identified gold vein at surface, the Golden Trail Vein ("GTV"), is over 1,200 meters long and has an associated alteration zone that averages 30 meters wide.

Over 900 grab samples have been taken along the GTV assaying from anomalous to 28 grams gold.

Continuous 5 foot trench samples returned 13.7 grams gold per ton “g/t” with 36.2 g/t silver in one 5 foot trench, and 3.49 g/t gold with 105 g/t silver in a second 5 foot trench.

An updated NI 43-101 Technical Report was published October 31, 2018 and is available for download from www.pelotonminerals.com

Golden Trail ~ gold in decalcified limestone, highly altered and oxidized

Regional 20,000 acre Airborne Hyperspectral UV Imaging Survey conducted by Peloton over NE Nevada including the Golden Trail and Texas Canyon Projects.
Texas Canyon Project, Elko County, Nevada

Texas Canyon is situated on the northeastern margin of the Long Canyon Gold Trend in northeastern Nevada, about 55 kilometers north of Newmont’s Long Canyon Project. It is 100% owned, with no royalties outstanding, and is comprised of an 880 acre claim package.

Peloton staked Texas Canyon in early 2018 after a 20,000 acre regional airborne Hyperspectral UV Imaging survey was conducted by Peloton in northeastern Nevada, and revealed a Carlin style alteration anomaly on the property. Peloton has considerable historical data on the property to combine with the hyperspectral data including rock-chip geochemistry, geologic mapping and geophysics.

This data and summer 2019 field work will be incorporated into a new NI 43-101 Technical Report to be published in 2019.

Did you know?

If Nevada were a country it would be the 4th largest gold producing country in the world, with Elko County contributing significantly to Nevada’s gold production. Nevada produces about 175 tonnes of gold per year.

Silver Bell & St. Lawrence (SBSL) Project, Virginia City Mining District, Montana

Frederick Private Equity Corporation with partner African Metals Corporation is the JV Partner on the SBSL Project and may earn a 75% interest by spending US $2 million in exploration over 6 years.

The SBSL Project is situated in the historic Virginia City Mining District, Montana about 4 miles southwest of Virginia City, MT, and 50 miles southeast of Butte, MT. The project is comprised of a 390 acre claim package and access is by year round road.

The SBSL hosts two turn of the century past producing gold mines, the Silver Bell and the St. Lawrence. The head frames of the two mines were 3,600 feet apart with each of the two vein systems striking toward the other mine (operated by different owners). Historical smelter records reported gold grades ranging from 0.15 to 0.52 ounces per ton and silver grades ranging from 2.7 to 15.6 ounces per ton.

Frederick Private Equity Corporation (Frederick) and its partner African Metals Corporation may earn a 75% interest by spending US $2 million over 6 years.

Frederick and African Metals have announced an initial US$200,000 drilling program for 2019.


Refer to www.pelotonminerals.com for greater technical information.
**Capital Structure**

- **Exchange Listing**: CSE Symbol: PMC  
  OTCQB Symbol: PMCCF
- **Recent Share Price**: CAD $0.10
- **52 week low-high**: CAD $0.025-$0.15
- **Shares Outstanding**: 78.6 million  
  **Market Capitalization**: CAD $7.8 million

**Board & Management**

- **John O’Donnell, BA Econ. LLB, Chairman**  
- **Edward Ellwood, MBA, President**  
- **Eric Plexman, CFO, Corp. Secretary**  
- **Paul Teodorovici, VP Bus. Development**  
- **Richard Capps, PhD., Director**  
- **Luard Manning, P.Eng., Director**  
- **Kent Britton, BA Econ., Director**  
- **Cliff Wiebe, Director**

Richard Capps, PhD is the Qualified Person (“QP”) responsible for approving the technical information contained in this brochure.

**Bottom Line**

*Building shareholder value by acquiring exceptional exploration prospects and enhancing those prospects through managerial experience and technical expertise.*

**People:**

- A strong managerial and technical team with experience in all facets of mineral exploration

**Projects:**

- Located in jurisdictions with a prolific mineral history and consistent rule of law.
- Three projects located on Nevada gold trends with Kinross Gold funding one project as JV partner.
- One Past Producer project in a historic Montana mining district with Frederick/African Metals funding as JV partner.

**Upcoming Milestones/Catalysts:**

- 2019 drilling at SBSL Project, MT, funded by Frederick Private Equity/African Metals
- 2019 exploration program planning at Golden Trail Project, NV
- 2019 field work and technical report compilation and release at Texas Canyon Project, NV
- Additional project acquisitions or new JV partnerships

Refer to [www.pelotonminerals.com](http://www.pelotonminerals.com) for greater technical information.