PELOTON MINERALS CORPORATION

CSE Symbol: PMC
US OTC Symbol: PMCCF
www.pelotonminerals.com

District Scale Lithium Exploration

- In 2023 Surge Battery Metals Inc. discovered the highest grade district scale lithium deposit in North America right beside claims held by Peloton in Nevada since 2018
- Systematic exploration shows Peloton's entire 37 sq. km, property is also prospective for a district-scale lithium deposit

Corporate Overview

Peloton's exploration portfolio includes the North Elko Lithium Project, comprised of 442 mining claims (37 sq km or 14.25 sq miles), and located immediately adjacent to the major lithium discovery made by Surge Battery Metals Inc. (Surge) in northeastern, Nevada. Peloton also holds two Carlin style gold projects in northeastern Nevada and a non-controlling interest in a copper porphyry project near Butte, Montana.

North Elko Lithium Project

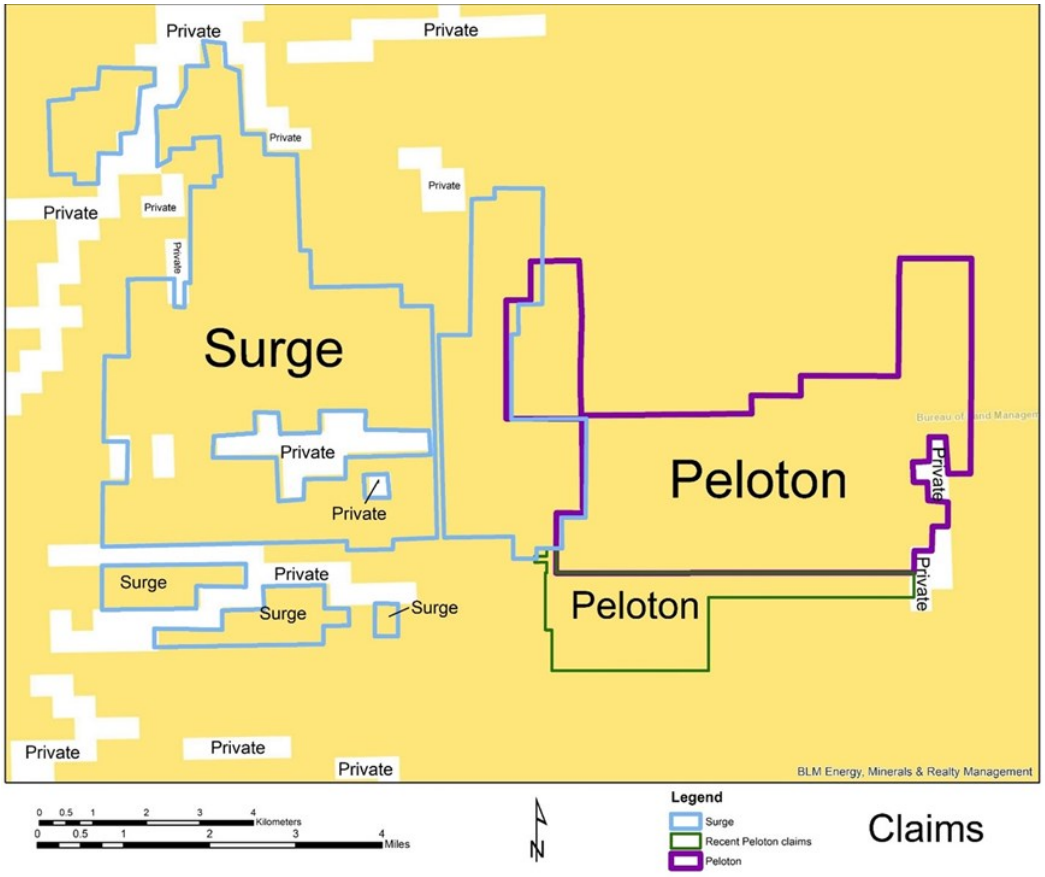
The North Elko Lithium Project (NELP) is located about 70 kilometers (43.5 miles) north-east of Wells, Nevada, and consists of 442 mineral claims covering 37 sq km (14.25 sq miles). Surge is immediately adjacent and tied onto the west portion of NELP and has made the highest grade district scale lithium discovery in North America with an Inferred Resource of 11.24 Mt of Lithium Carbonate Equivalent (LCE) at 3,010 ppm Lithium (Li).(ref: Surge Press Releases dated September 24, 2024 and July 24, 2025.)

Since the Surge discovery was made in early 2023, Peloton has conducted a systematic series of exploration programs on NELP and as data was collected, Peloton increased its ground position from an original 44 claims to a total of 442 claims currently or 37 sq km (`14.25 sq miles) Surge holds 44 square km (17 sq miles) and Peloton and Surge are currently the two largest claim holders in the area.

Peloton's exploration work has included the reprocessing of data from an airborne hyperspectral survey the company had previously conducted over the area. A soil geochemistry survey was conducted over a 37 square kilometer grid at 200 meter spacings. Geologic mapping, prospecting and sampling was conducted and over 1,046 samples have been analyzed using X-Ray Diffraction Analysis. A surface tTEM geophysical survey was completed in late 2024 across 38.4 kilometers (24 miles) of roads over the property, and an airborne geophysical survey was also completed in 2025. **Drilling permits are in place and approved, with the maiden drill program will begin in November 2025.**

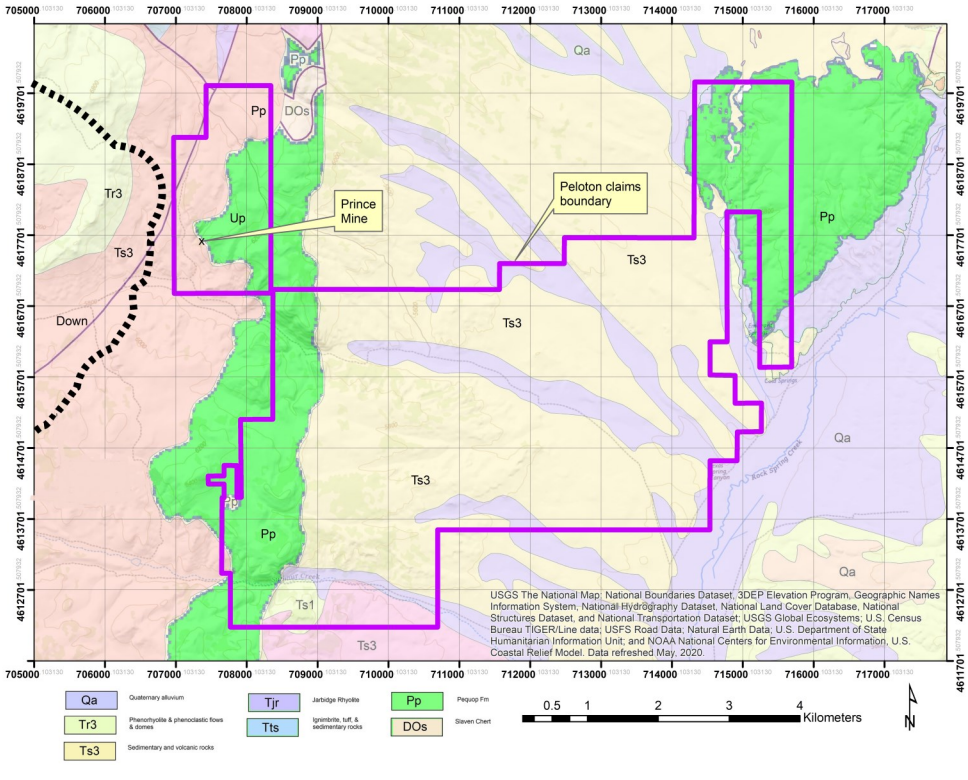
Lithium, critical and rare earth minerals in shallow claystone beds is the primary target at NELP, with the surface dimension of the NELP claystone outcrops estimated at some 35 square kilometers based on the geophysical surveys, surface mapping and sampling work. Peloton believes that the two properties (Surge and NELP) are situated in either the same paleolake environment or a very similar one. Peloton geologic mapping suggests that sampling at NELP to date is from bedded rocks higher in the stratigraphy.

Comparative Ground Position - Surge & Peloton



Geologic Map & Claim Boundary

Prospective Area Bounded by Slip Faults on the East and West



Hyperspectral UV Data Shows
Near Surface Clay Layer Outcropping Across Peloton Property

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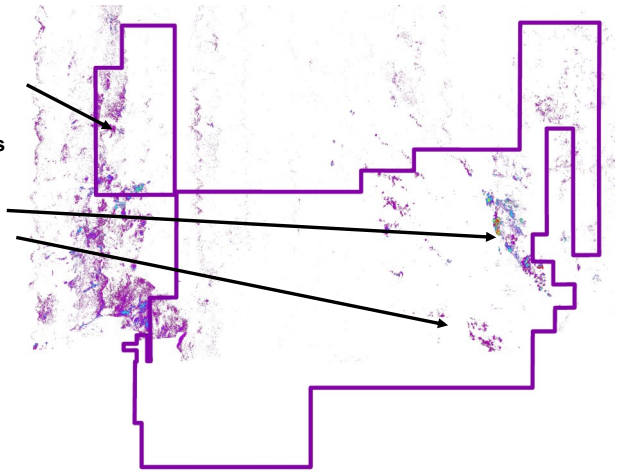
Pixels represent outcrops of a near surface clay layer identified as smectite, hectorite, illite



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Soil Geochemistry Shows
Elevated Lithium Anomaly Over Approx. 27 sq km (10 sq miles)

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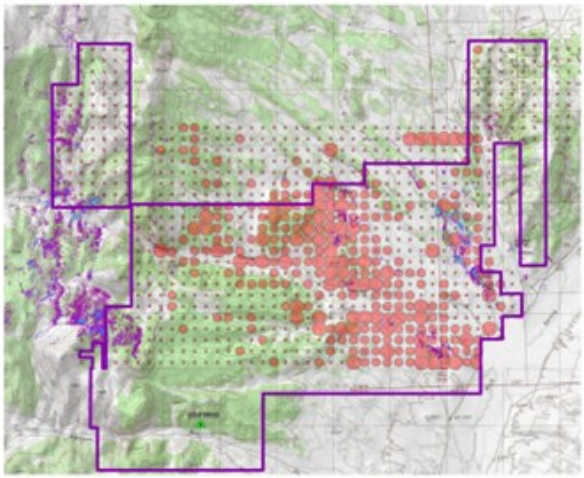

Legend:
50 to 370 ppm Li

Background Lithium is 20 ppm

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tTEM Cross Section of the Texas Springs Canyon Road
Shows Near Surface Layer Interpreted as Clay (Blue)
Through the Heart of the Property over 7 km (4.4 miles) Strike Length

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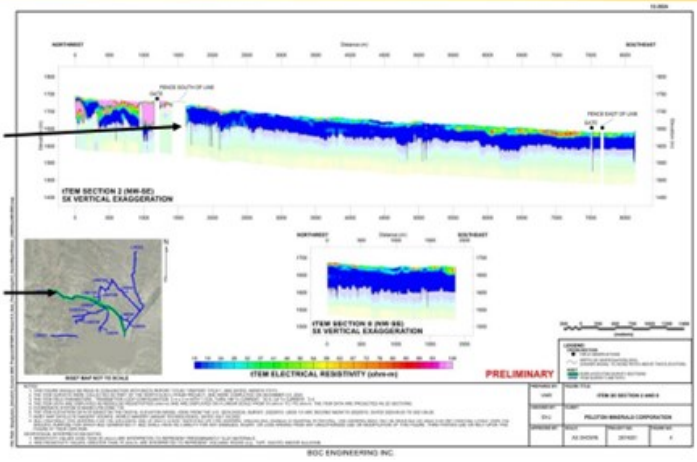
Cross Section of the Surveyed Road

Location of the Surveyed Road Highlighted in Green



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Capital Structure

♦ Exchange Listing	CSE Symbol: PMC OTCQB Symbol: PMCCF
♦ Recent Share Price	CAD $0.09
♦ 52 week low-high	CAD $0.04-$0.09
♦ Shares Outstanding	138 million
♦ Market Capitalization	CAD $12 million

Investor Relations:

♦ Paul Teodorovici	(514) 582-2282
♦ Edward (Ted) Ellwood	(519) 697-2313

Board & Management

- John O'Donnell, BA Econ. LLB, Chairman
- Edward Ellwood, MBA, President
- Eric Plexman, CFO, Corp. Secretary
- Paul Teodorovici, VP Bus. Development
- Richard Capps, PhD., Director
- Kent Britton, BA Econ., Director
- Cliff Wiebe, Director

Richard C. Capps, PhD, is the qualified person under National Instrument 43-101 that has approved the technical information contained within this brochure. Mr. Capps is the Company's Senior Geologist and a Director.

District Scale Lithium Exploration

- Same geologic environment as Surge
- The entire 37 sq km (14.25 sq miles) property is prospective
- 100 % owned
- No royalties outstanding
- Easily accessed
- Close to exploration infrastructure
- Cohesive Nevada exploration team
- Drilling permits are approved
- **Drilling begins in November 2025**

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