PELOTON MINERALS CORPORATION

CSE Symbol: PMC
US OTC Symbol: PMCCF
www.pelotonminerals.com

District Scale Lithium & Critical Minerals Exploration

- Lithium X2 Mining Inc. discovered the highest grade district scale lithium clay deposit in North America right beside Peloton in NE Nevada
- Systematic exploration shows Peloton's entire 53 sq. km, property is also prospective for a district scale lithium and critical minerals deposit

Corporate Overview

Peloton's exploration portfolio includes the North Elko Lithium Project, comprised of 642 mining claims (20 sq. miles or 53 sq km), and located immediately adjacent to the major lithium discovery made by Lithium X2 Mining Inc. (formerly Surge Battery Metals) in northeastern, Nevada. Peloton also holds two Carlin style gold projects in northeastern Nevada, and a non-controlling interest in a copper porphyry project near Butte, Montana.

North Elko Lithium Project

The North Elko Lithium Project (NELP) is located about 43.5 miles (70 kilometers) north-east of Wells, Nevada, and consists of 642 mineral claims covering 20 sq miles (53 sq kilometers). Lithium X2 is immediately adjacent and tied onto the west portion of NELP and has made the highest grade district scale lithium discovery in North America with an Inferred Resource of 110.51 Mt of Lithium Carbonate Equivalent (LCE) at 3,007 ppm Lithium (Li).(ref: Lithium X2 Press Releases).

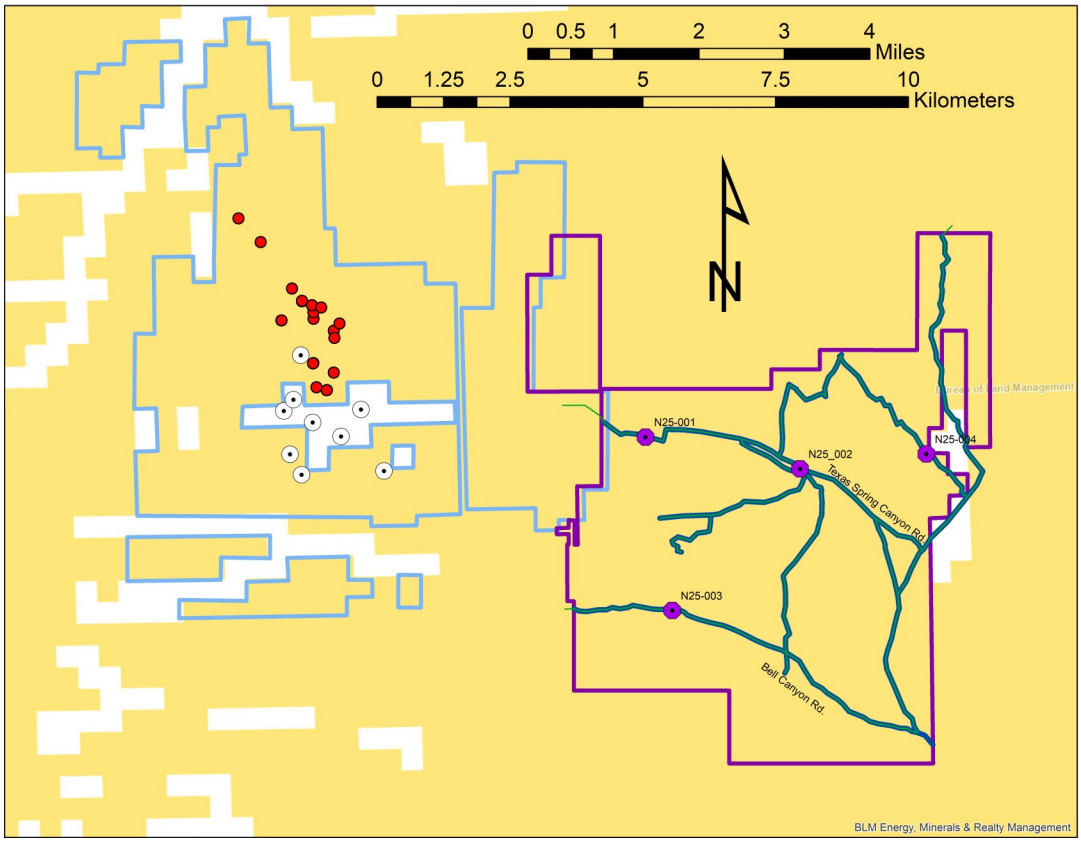
Since the Lithium X2 discovery was made in early 2023, Peloton has conducted a systematic series of exploration programs on NELP and as data was collected, Peloton increased its ground position from an original 44 claims to a total of 642 claims currently or 20 sq miles (53 sq km). Lithium X2 holds 17 sq miles (44 s km) and Peloton and Lithium X2 are currently the two largest claim holders in the area.



Peloton's exploration work has included an airborne hyper spectral survey, soil geochemistry sampling over the entire 53 sq. km. property at 200 meter spacings, X-Ray Diffraction analysis on 1200+ samples showing the presence of 129 different minerals, tTEM geophysical surveys covering 61.5 kilometers (38 miles) of roads over the property, sTEM deep basin soundings, airborne magnetics over 53 sq. km., airborne radiometric and VLF-EM over 26 sq. km, mapping, four drill holes, and initial metallurgical work by the ***University of Nevada Reno***.

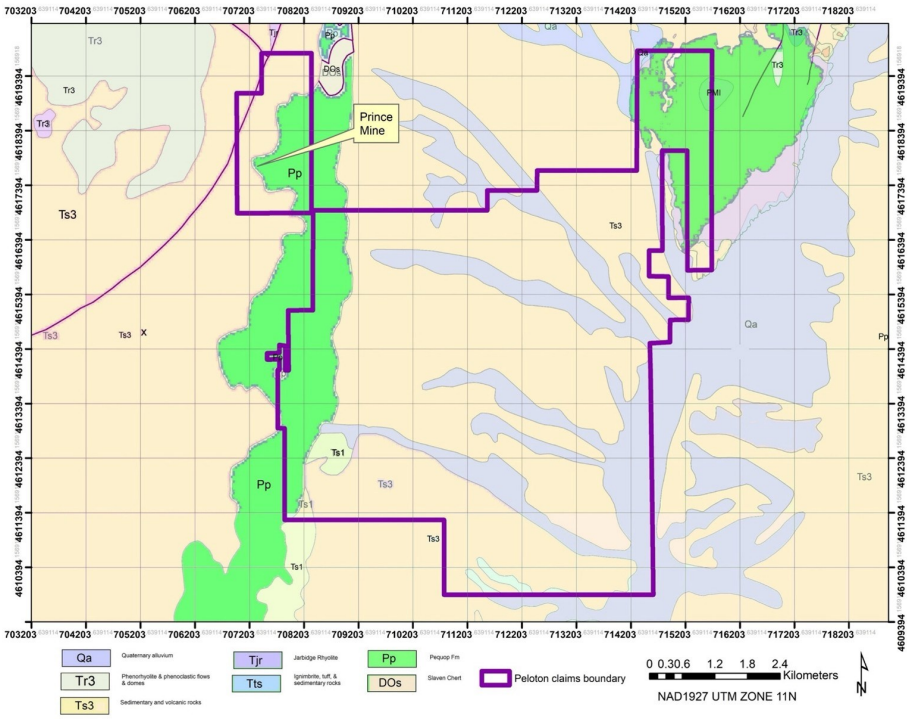
Peloton's work, including the initial four drill holes, has confirmed the presence of a very large clay-rich bed that is mineralized with lithium, rubidium, cesium, gallium and niobium. Peloton's plans for 2027 include 10,000+ feet of drilling, achieving a Maiden Resource Estimate (MRE), and receipt of an initial metallurgical flow sheet from work underway by the ***University of Nevada Reno.***

Comparative Ground Position - Lithium X2 & Peloton



Geologic Map & Claim Boundary

Prospective Area Bounded by Slip Faults on the East and West



Soil Geochemistry (Li)

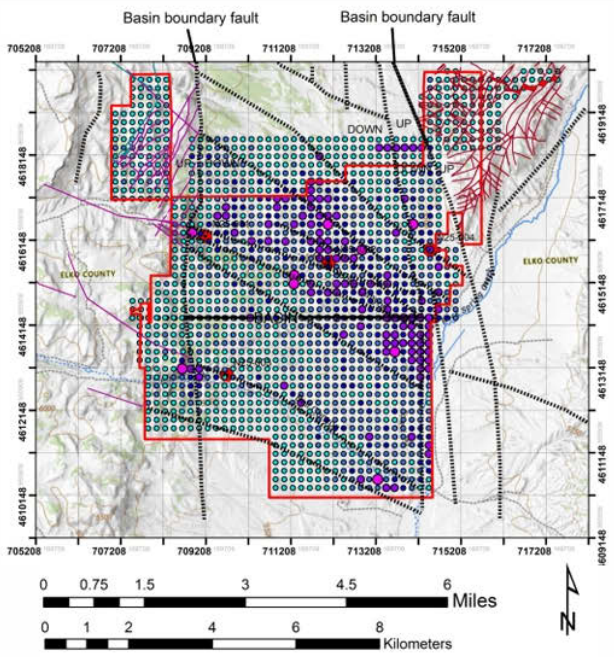
Elevated **Lithium** values along concealed major north-west trending high-angle faults from Magnetics and Resistivity Surveys

LEGEND

- CONCEALED FAULTS
- Golden Trail & Texas Canyon High-angle faults
- PELOTON CLAIMS BORDER

Li

- 5.100000 - 40.500000
- 40.500001 - 72.800000
- 72.800001 - 120.000000
- 120.000001 - 218.000000
- 218.000001 - 347.000000
- NELP_HOLES_2025



Soil Geochemistry (Rb)

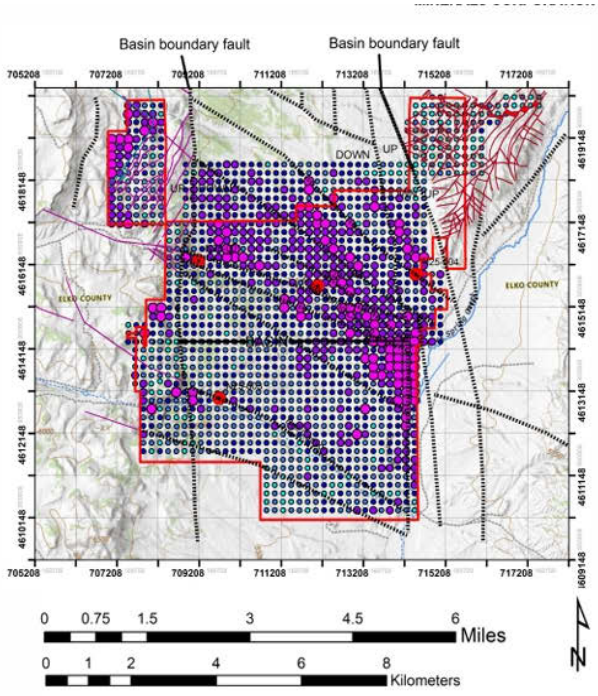
Elevated **Rubidium** values along concealed major north-west trending faults from Magnetics and Resistivity surveys

LEGEND

- CONCEALED FAULTS
- Golden Trail & Texas Canyon High-angle faults
- PELOTON CLAIMS BORDER
- NELP_HOLES_2025

Rb

- 4.300000 - 32.100000
- 32.200000 - 42.700000
- 42.800000 - 53.200000
- 53.300000 - 68.200000
- 68.600000 - 123.500000



Capital Structure

♦ Exchange Listing	CSE Symbol: PMC OTCQB Symbol: PMCCF
♦ Recent Share Price	CAD $0.07
♦ 52 week low-high	CAD $0.06-$0.305
♦ Shares Outstanding	164 million
♦ Market Capitalization	CAD $12 million

Investor Relations:

♦ Paul Teodorovici	(514) 582-2282
♦ Edward (Ted) Ellwood	(519) 697-2313

Board & Management

- John O'Donnell, BA Econ. LLB, Chairman
- Edward Ellwood, MBA, President
- Eric Plexman, CFO, Corp. Secretary
- Paul Teodorovici, VP Bus. Development
- Richard Capps, PhD., Director
- Kent Britton, BA Econ., Director
- Cliff Wiebe, Director

Richard C. Capps, PhD, is the qualified person under National Instrument 43-101 that has approved the technical information contained within this brochure. Mr. Capps is the Company's Senior Geologist and a Director.

District Scale Lithium Exploration

- Mineralized clay-rich bed (paleolake basin) 20 sq mi or 53 sq km in size
- Lithium, Rubidium, Cesium, Gallium, Niobium
- NELP shares the same paleolake basin as the highest-grade lithium clay deposit in North America (Lithium X2)
- On trend from the largest lithium clay deposit in the world scheduled for production in 2027 (Lithium Americas)
- U.S. Critical Minerals Exposure
- 100% owned with no royalties outstanding
- Road access and ready Nevada infrastructure
- Drilling permits in place



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